



## **Walcott Trust and Savings Bank Acquisition**

- \$125 Million Bank
- 2 Locations: Walcott and Davenport, IA

## **Seller Considerations**

- Ownership Succession
- Size
- Liquidity

## **Buyer Considerations**

- Board-Approved Acquisition Strategy
- Internal Rate of Return
- Earnings Per Share Accretion
- Tangible Book Value Dilution and Recovery Period
- Capital
- Geography (See Map)