

Dear Friend,

We are excited to announce that we are a sponsor at the upcoming **Buy, Sell or Hold:** <u>More</u> **Strategies for Success** seminar occuring October 1-2, in Minneapolis.

This seminar brings together leading experts on community bank merger and acquisition transactions for a two-day seminar you won't want to miss. There are other bank M&A conferences, but **this is the only one focused on community bankers in the Midwest.** 

## **Register Today**

Whether you plan to buy or sell a bank, or hold onto the bank you've got, no banker can afford to be uninformed about the trends and developments taking place in the mergers and acquisitions arena. Unsolicited offers can come and unique opportunities can appear when you aren't expecting them. You owe it to yourself, your shareholders, your staff, and your customers to be prepared.

Featuring industry expert attorneys, accountants and consultants. Plus breakout sessions on: credit unions as buyers, the M&A landscape from the Fed, bank valuations, liquidity consideration for a successful deal; and much more.

Visit <u>www.theBHCA.org</u> for more information and to register for <u>Buy, Sell or Hold: More Strategies for Success.</u>

For overnight hotel reservations, click <u>here</u> or contact the Hyatt Regency Bloomington-Minneapolis direct at 952-922-1234.

The room rate is \$159 per night if you register before Monday September 17.

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Presented by the Bank Holding Company Association

